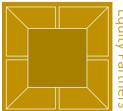
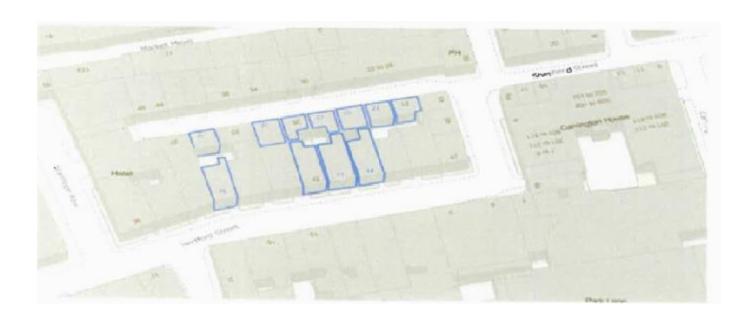


Golden Square



THE GOLDEN SQUARE PORTFOLIO OF 11 FREEHOLD RESIDENTIAL BUILDINGS IN MAYFAIR, W1, Total 32,356 SQ FEET NET

MAYFAIR SITE PLAN



39, 42, 43 & 44 HERTFORD STREET

21,23,25,27,29,31 & 35 SHEPHERD STREET

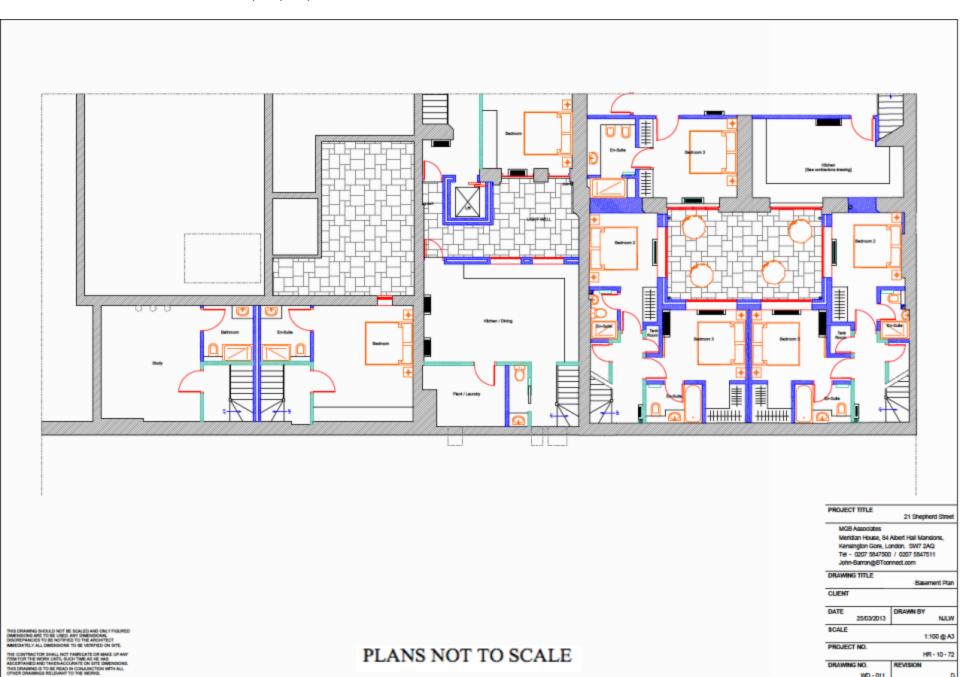
39 HERTFORD STREET + 42 & 43 HERTFORD STREET + 44 HERTFORD STREET 21,23,25,27,29,31,35 SHEPHERD STREET, W1J







PLANS FOR 21,23,25,27 & 29 SHEPHERD STREET - BASEMENT PLAN

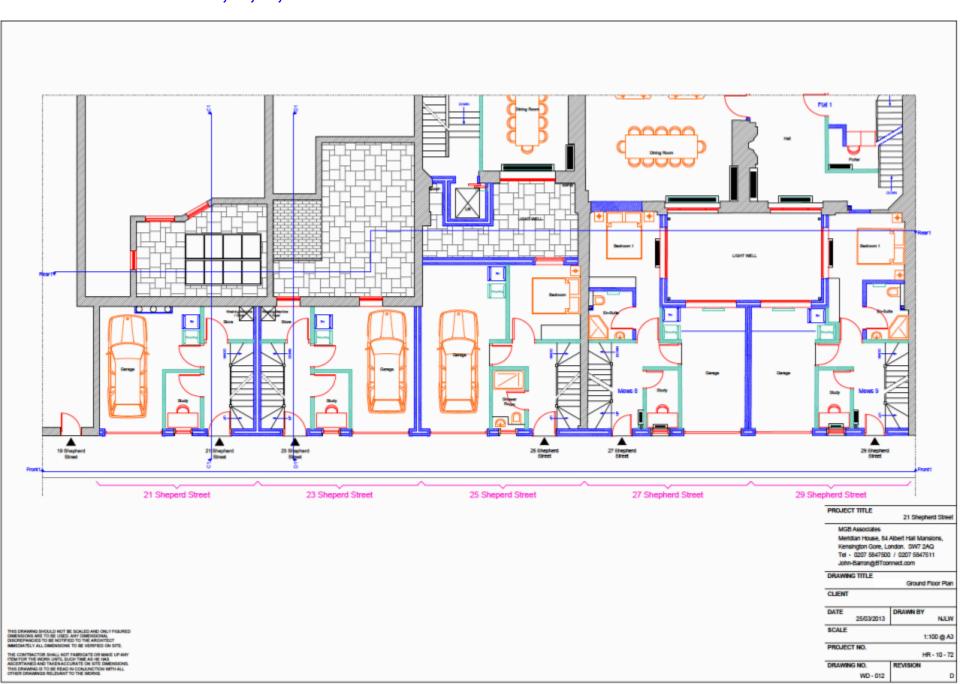


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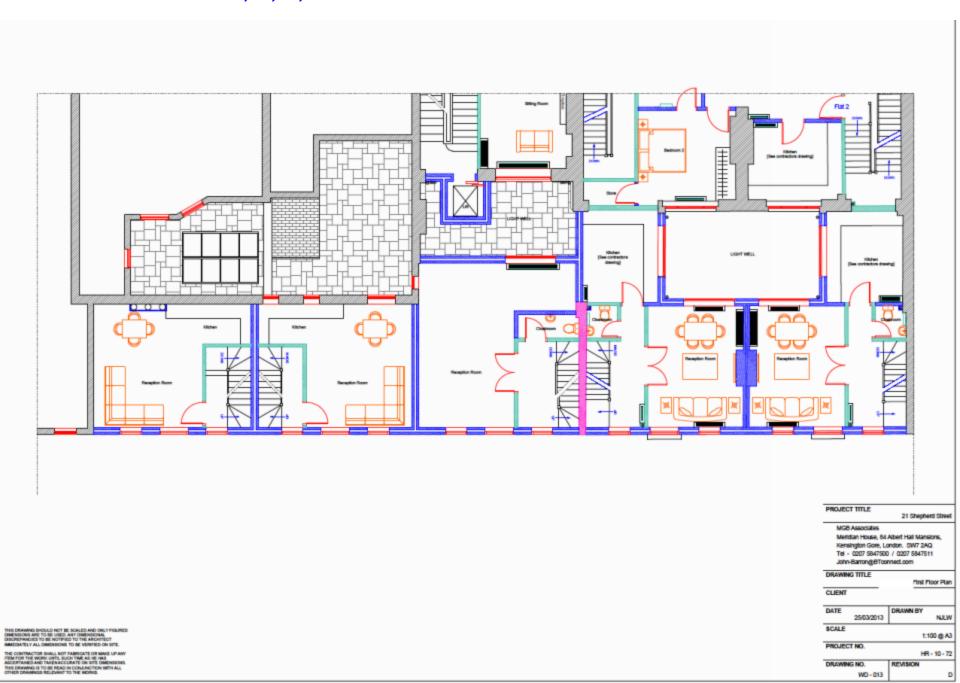
WD - 011

REVISION

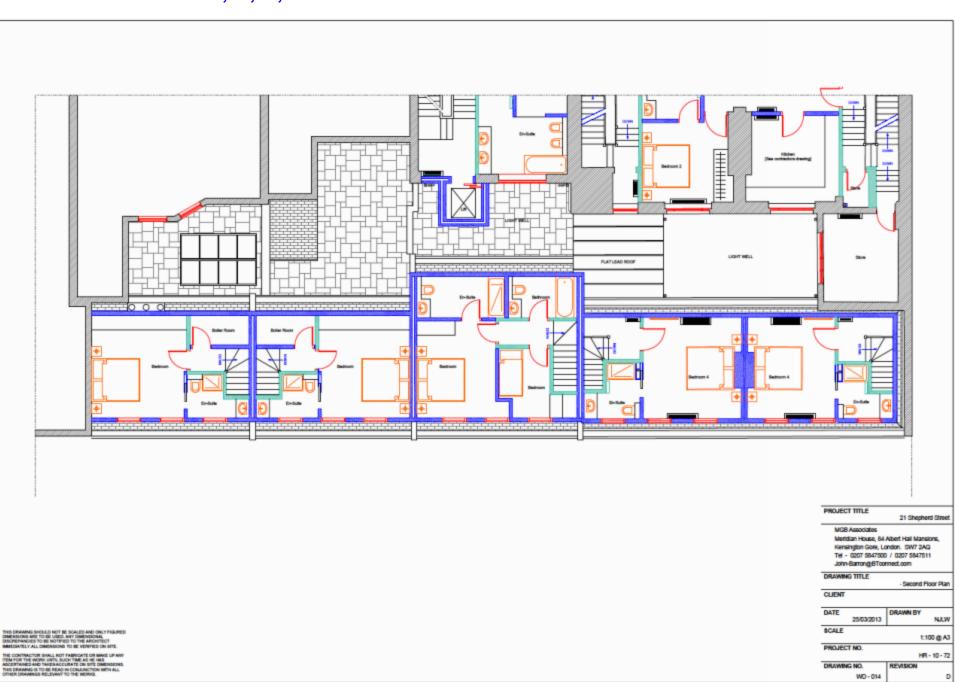
PLANS FOR 21,23,25,27 & 29 SHEPHERD STREET – GROUND FLOOR PLAN



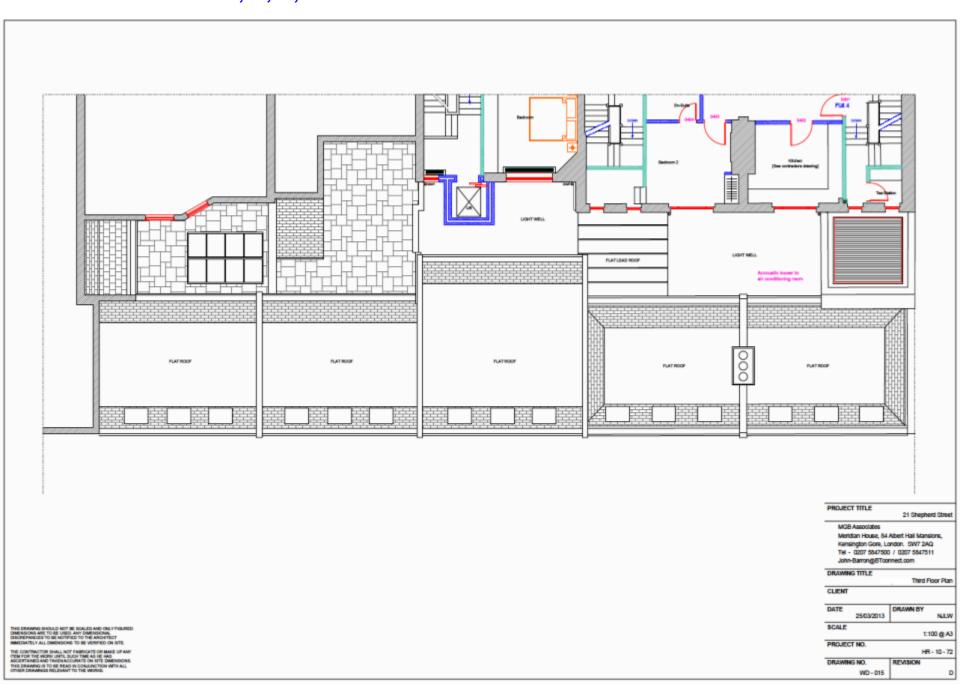
PLANS FOR 21,23,25,27 & 29 SHEPHERD STREET - FIRST FLOOR PLAN



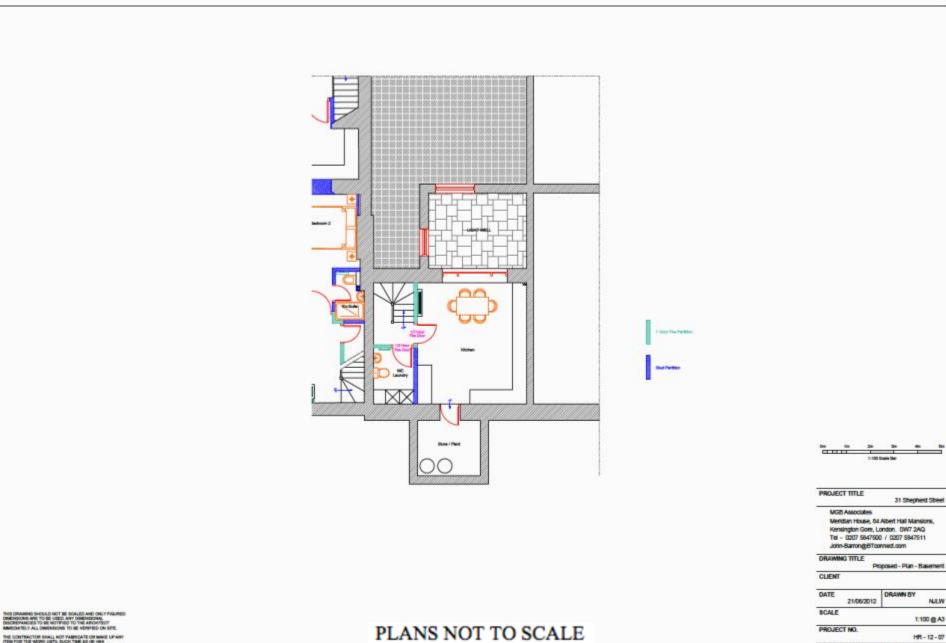
PLANS FOR 21,23,25,27 & 29 SHEPHERD STREET – SECOND FLOOR PLAN



PLANS FOR 21,23,25,27 & 29 SHEPHERD STREET – THIRD FLOOR PLAN



31 SHEPHERD STREET - BASEMENT PLAN

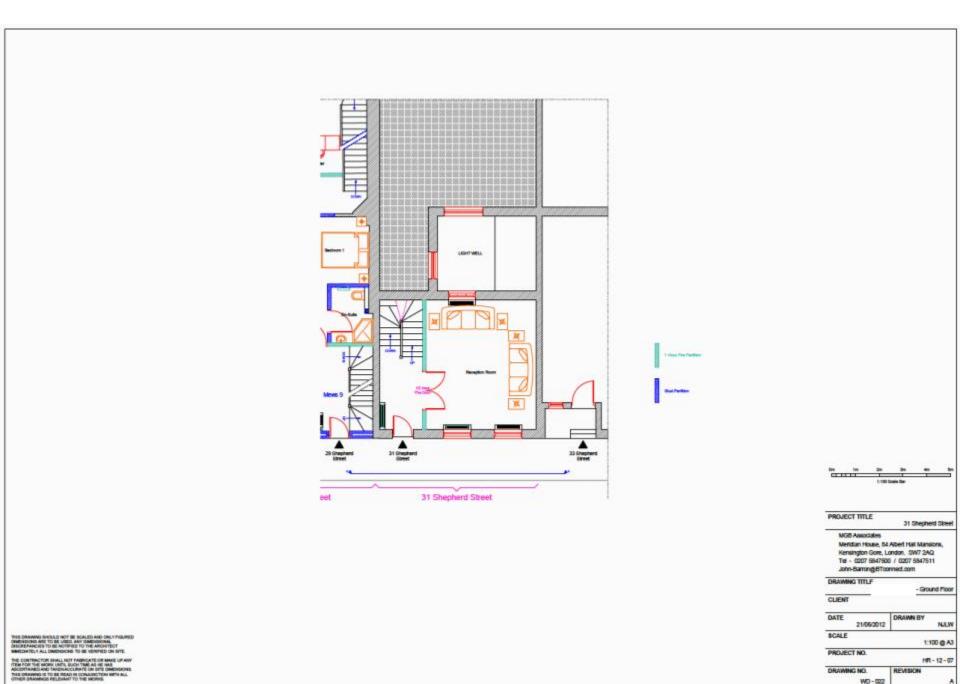


THE CONTRACTOR SHALL NOT FARMOATE OR MAKE UP ANY TOWN FOR THE MADRY UNITS, SUICH TIME AS HE HAS ACCEPTANCE HAVE TAKEN ACCEPTED AS THE SMACHESONS. THE SCHAMMED IN TO SEE PEACH OF CONLING WITH ALL OTHERS DEMANDED BY LOWER TO THE WORLD.

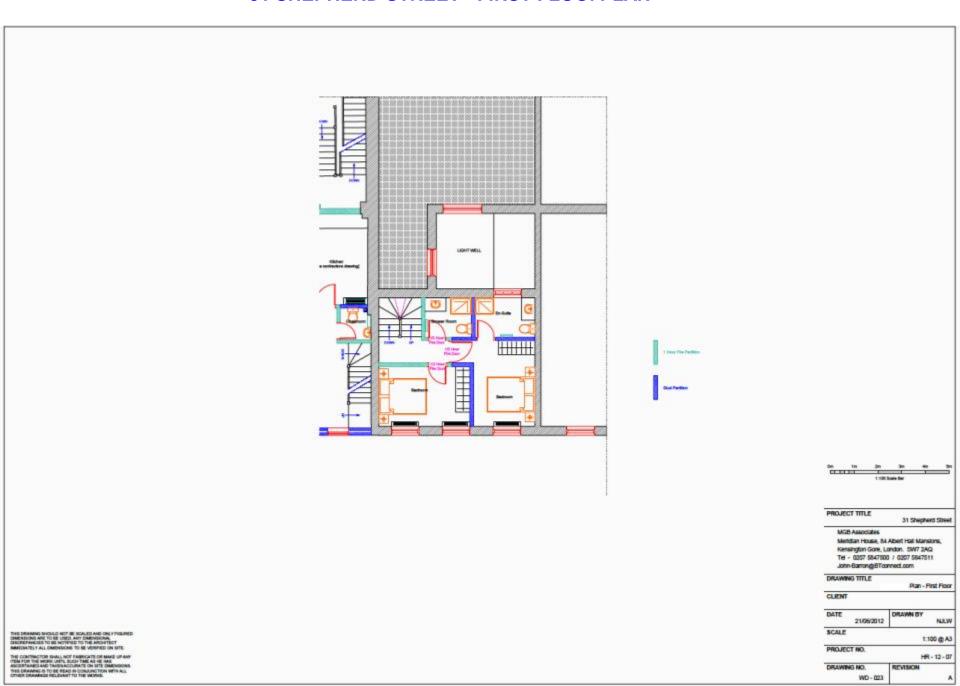
REVISION

WD-021

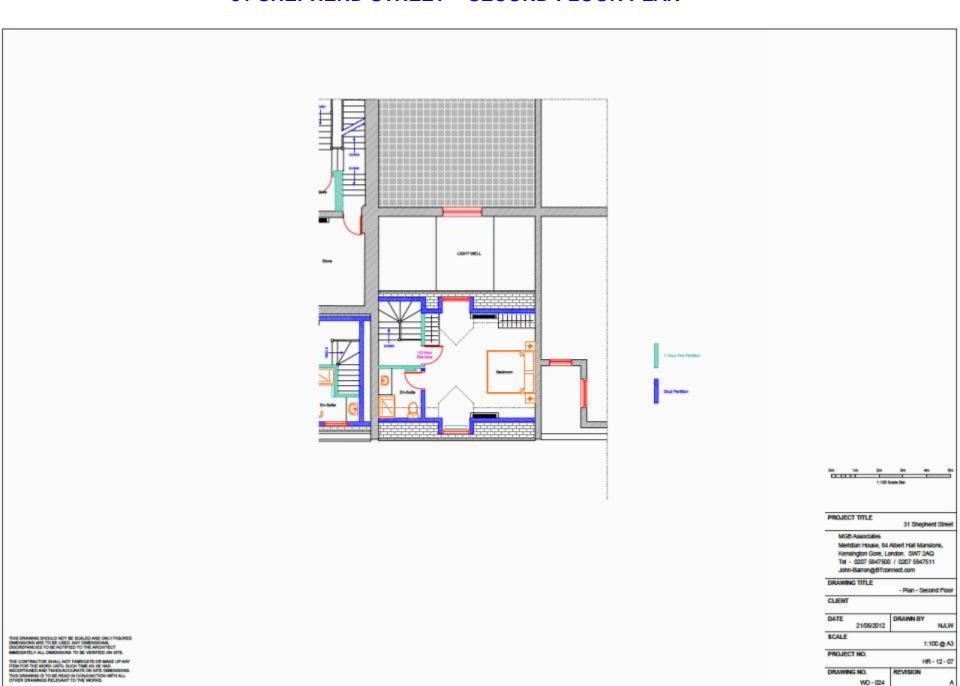
31 SHEPHERD STREET - GROUND FLOOR PLAN



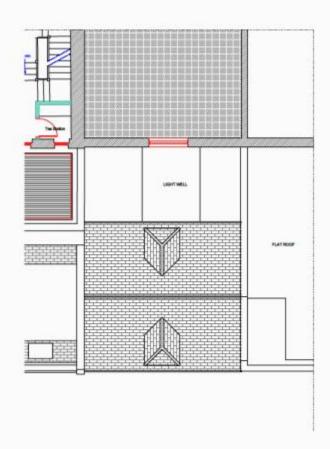
31 SHEPHERD STREET - FIRST FLOOI PLAN

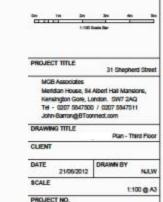


31 SHEPHERD STREET - SECOND FLOOR PLAN



31 SHEPHERD STREET - THIRD FLOOR PLAN





DRAWING NO.

WD-025

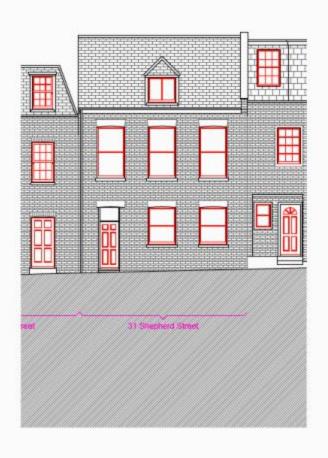
HR - 12 - 07

REVISION

THIS DRAWING SHOULD NOT BE SCALED AND DILLYTIQUINED DIMENSIONS ARE TO SE USED. ANY DIMENSIONAL DISCREMANCIES TO BE ROTHED TO THE AROUNTECT ANNED A TELT ALL DIMENSIONE TO SE VERTIFED ON SITE.

THE CONTRACTOR SHALL NOT FARRICATE OR MAKE UP ANY ITEM FOR THE WORK WITH, SUCH THAN AS HE AND ACCEPTANCE AND TAKENACOURAN'S OR STITT SMEMSIONS. THAS STRAINED AND THE READ IN CONJUNCTION WITH ALL OTHER STRAINEDS RELIGIATION TO THE WORK.

31 SHEPHERD STREET - ELEVATION AA FRONT



MCB Associates Meridian House, 84 Albert Hall Mansions, Kensington Gore, London. SW7 2AQ Tel - 0207 5847500 / 0207 5847511 John-Barron@BTconnect.com DRAWING TITLE CLIENT DATE

PROJECT TITLE

Elevation AA - Front

DRAWN BY

1 1000 Division Day

31 Shepherd Street

NUW

1:100 @ A3

HR-12-07

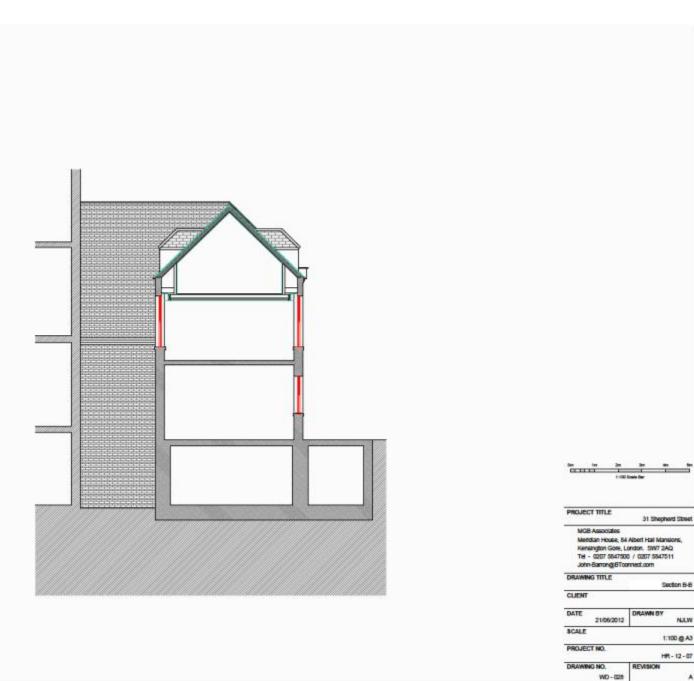
21/06/2012 SCALE

PROJECT NO.

DRAWING NO. REVISION WD-026

THE DEMANG SHOULD NOT BE SCALED AND ONLY PROJECT CHARGOORS ARE TO SELVED. ANY CHARGOOMS. DECREPANCIES TO SE NOTIFIED TO THE AROUNDO! MARCOATELY ALL CHARGOOD TO SE VETEFED ON SITE. THE CONTRACTOR SHALL NOT FABRIDATE OR SERVE UP ANY ITEM FOR THE WORK UNITS, SUCK THEIR AS HE HAS ACCRETABLED AND FAUNT ACCURATE ON SHIP DIMENSIONS. THE DEPARTMENT OF THE WORK OF CONSUMERY OF THE UNITED SHAMMED SITE DEATH TO THE WORKS.

31 SHEPHERD STREET - SECTION BB

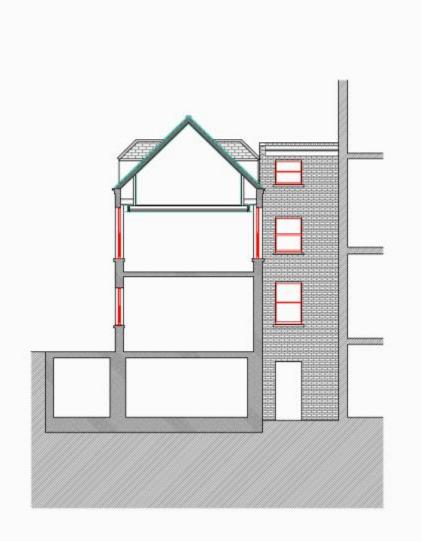


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31 SHEPHERD STREET - SECTION CC



PROJECT TITLE 31 Shepherd Street MGB Associates Mendian House, 64 Albert Hall Mansions, Kensington Gore, London. SW7 2AQ Tel - 0207 5847500 / 0207 5847511 John-Sarrong/STconnect.com DRAWING TITLE Section C-C CLIENT DATE DRIVEN BY 21/06/2012 NLW SCALE 1:100 @ A3 PROJECT NO.

HR-12-07

REVISION

DESCRIPTION OF

DRAWING NO.

WD-029

THE DRAWING SHOULD NOT BE SCALED AND CHLY FIGURED CHIEFSOCKS ARE TO SE LISED ANY DIMENSIONAL CASCRESION OF STREET AND ADMITTAL TO THE ARDISTREET WASHINGTON TO SE VERWING ON SITE.

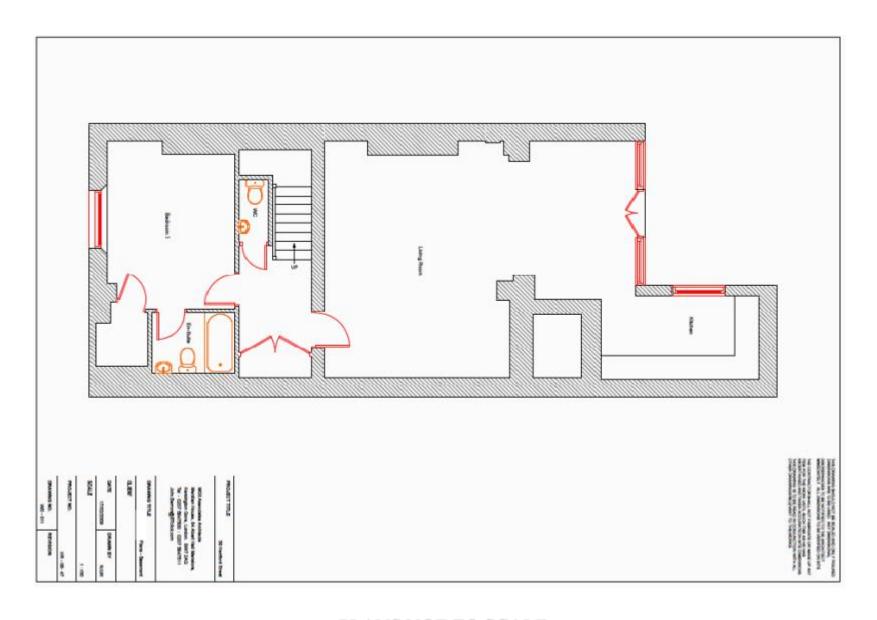
THE CONTRACTOR SHALL NOT FARRICATE OR MARK UP MAY I'EM FOR THE WORK UNTO, SLOT THER AS IS THE A ACCEPTANCE AND TAMOSHADOWATE ON IST EMPHASIONS. THE DRAWMIN IS TO BE BEAD IN-CONLINGTON WITH ALL CHEST SEAWORDS RELIGIANT TO THE WORKHAD.

39 HERTFORD STREET

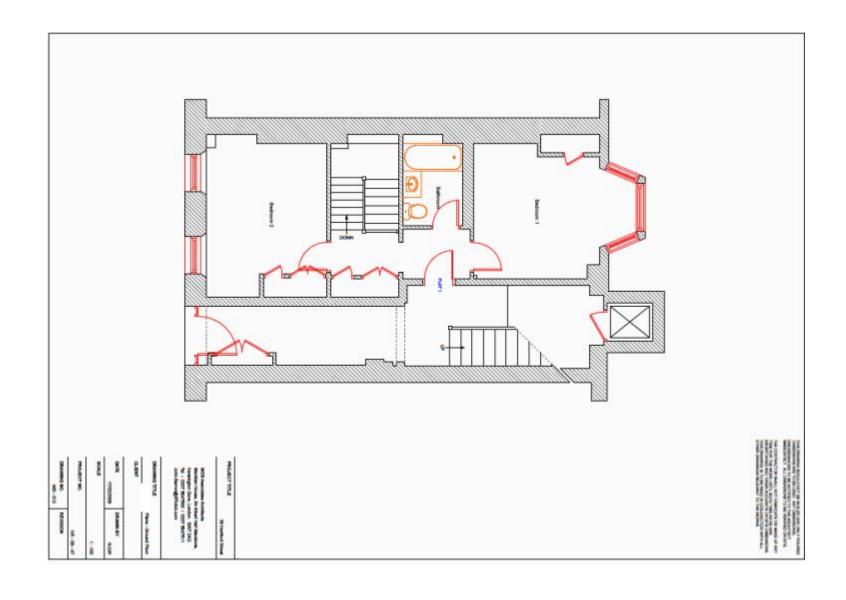
4 x 2 BEDROOMED APARTMENTS + 1 x 3 BEDROOM DUPLEX APARTMENT WITH PATIO



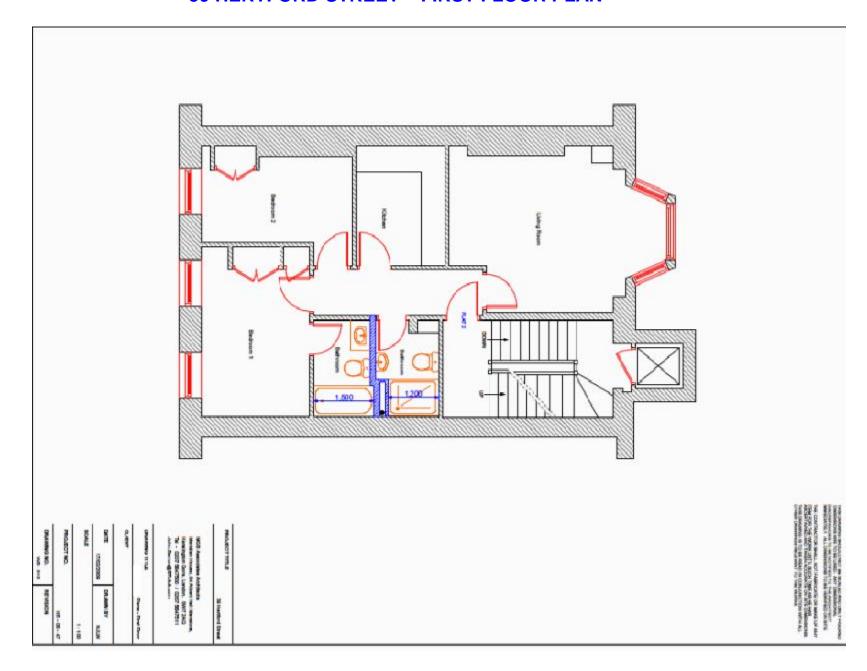
39 HERTFORD STREET - BASEMENT FLOOR PLAN



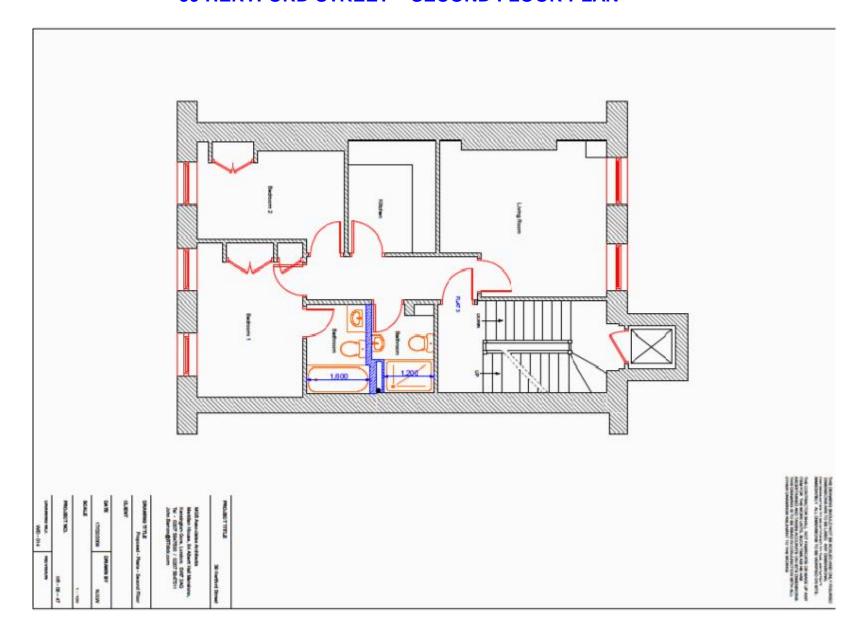
39 HERTFORD STREET - GROUND FLOOR PLAN



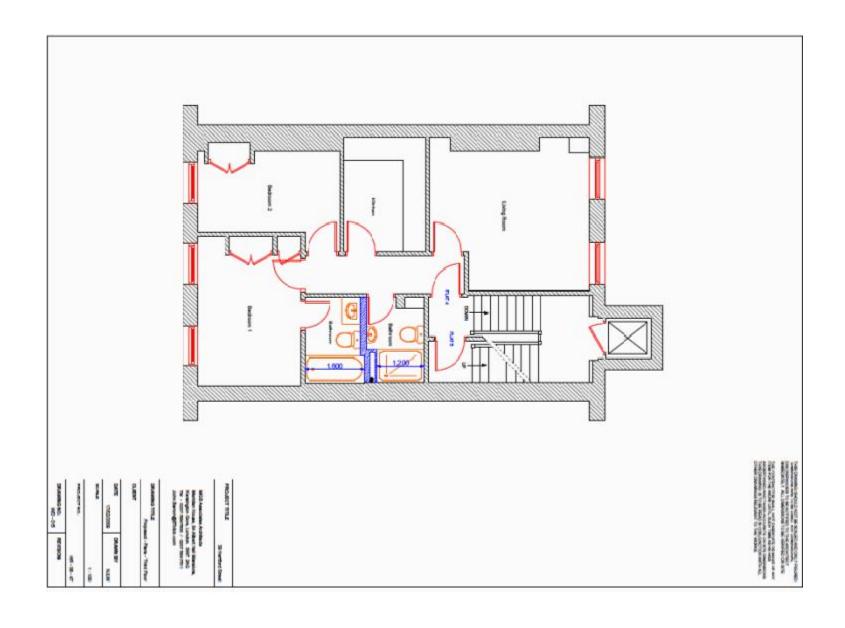
39 HERTFORD STREET - FIRST FLOOR PLAN



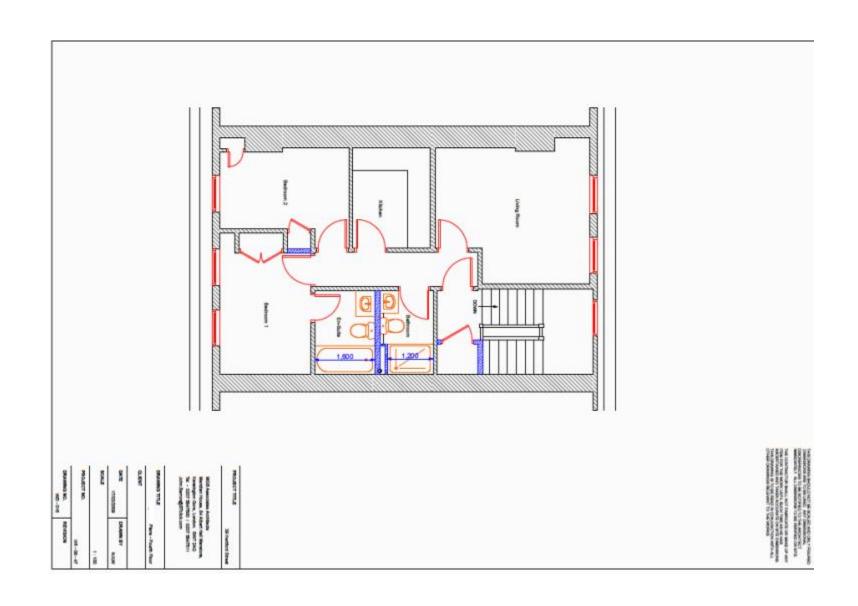
39 HERTFORD STREET - SECOND FLOOR PLAN



39 HERTFORD STREET – THIRD FLOOR PLAN

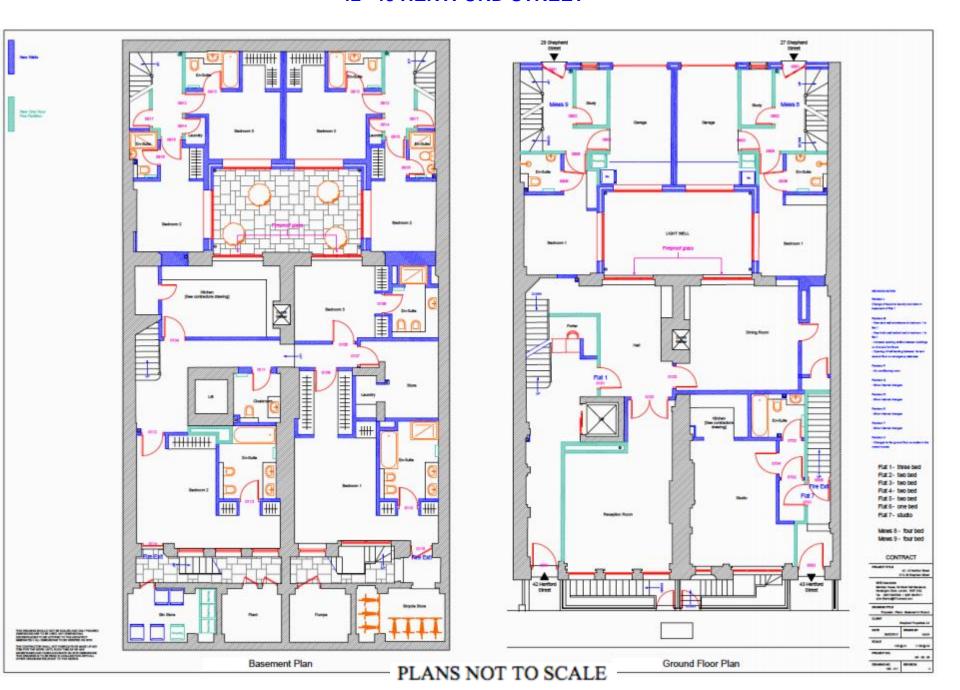


39 HERTFORD STREET - FOURTH FLOOR PLAN

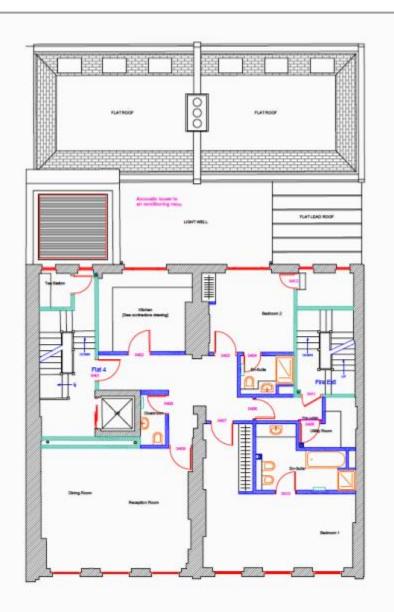


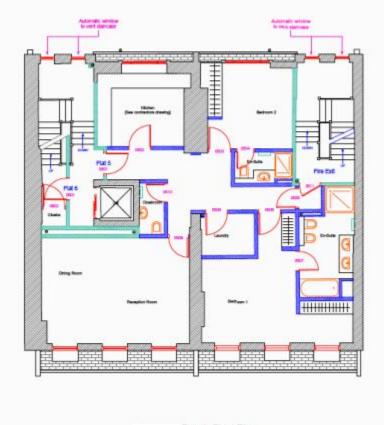
LATERAL APARTMENTS











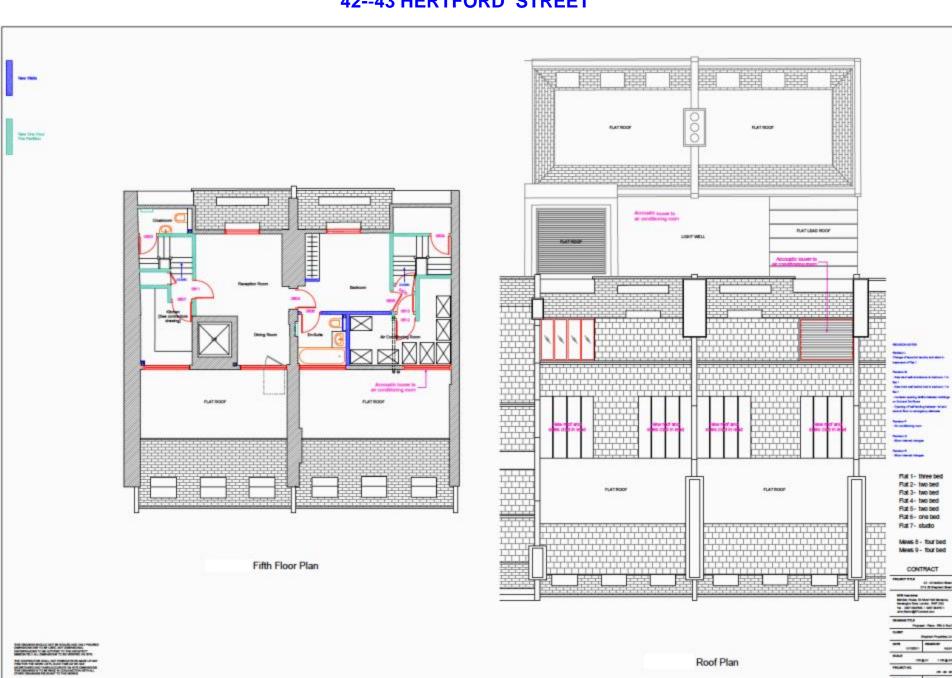
Fourth Floor Plan

An interest and a ser of process and our recognition of the control of the contro

Third Floor Plan

Management of the control of the con

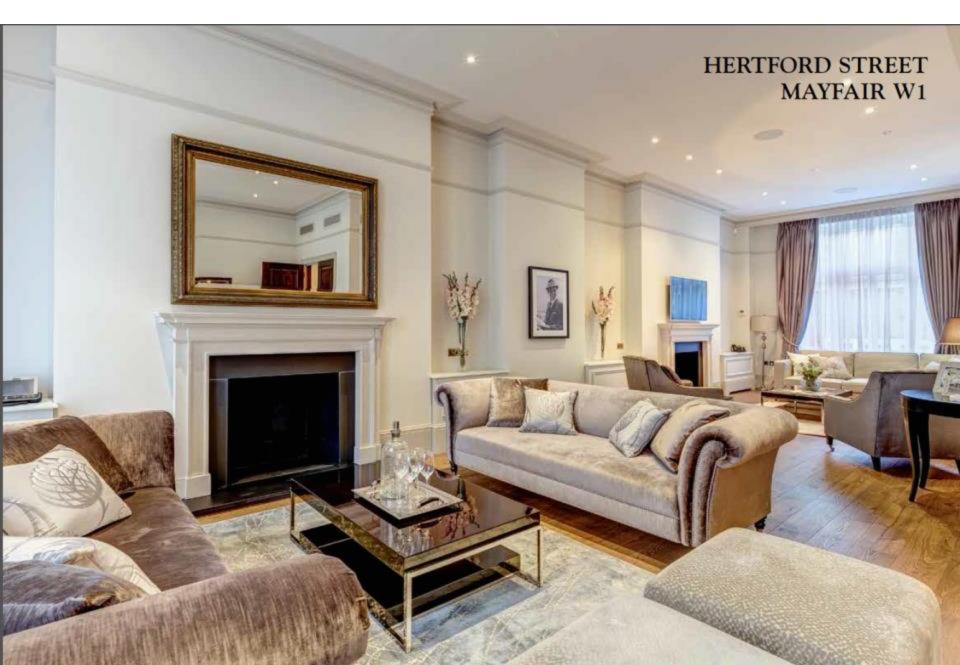
Flat 1 - three bed Flat 2 - two bed Flat 3 - two bed Flat 4 - two bed Flat 5 - two bed Flat 5 - two bed Flat 7 - studio News 5 - four bed News 9 - four bed News 9 - four bed



10

BEDROOMED

HOUSE



44 HERTFORD STREET (7 BEDROOMS HOUSE) PLUS 25 SHEPHERD ST (3 BEDROOMS MEWS HOUSE)



MAYFAIR FREEHOLD PORTFOLIO

GROSS SQUARE FOOTAGE OF MAYFAIR FREEHOLD PORTFOLIO

42-43, 44, 39 Hertford St and 21, 23, 25, 27, 29, 31, 35 Shepherd St Areas

Total area of 42 – 43 Hertford St	12,023 Square Feet
Total area of 44 Hertford St	5,296 Square Feet
Total area of 39 Hertford St	4,500 Square Feet
Total area of 21 Shepherd St	1,378 Square Feet
Total area of 23 Shepherd St	1,389 Square Feet
Total area of 25 Shepherd St	1,819 Square Feet
Total area of 27 Shepherd St	1,711 Square Feet
Total area of 29 Shepherd St	1,711 Square Feet
Total area of 31 Shepherd St	1,528 Square Feet
Total area of 35 Shepherd St	1,230 Square Feet

Project Viability 32,356 SQ ft FOR SALE FREEHOLD HELD IN SEVEN BRITISH VIRGIN ISLAND COMPANIES

VALUATION ON MAY 11 2020 PER RED BOOK VALUATION IS £126,200,000

VACANT POSSESSION ON 8,000 SQ FT 10 BEDROOM MANSION

BALANCE OF PORTFOLIO LEASED GENERATING CIRCA £1.5 MILLION

INCOME PER YEAR

STAMP DUTY SAVINGS DUE TO BVI HOLDING STRUCTRE IS £15 M